



# Declaration of Intent

Date: \_\_\_\_\_

In honor of my/our values and traditions, I/we declare my/our intent to help provide for the future needs of the Jewish community of Broward County for future generations through a legacy gift.

- I/we have already made a legacy provision in my/our estate plan.
- I/we intend to create a Jewish Legacy and will formalize my/our gift within \_\_\_\_\_ months (up to 12) of signing this Declaration.

## Donor 1

Title: Mr/Mrs/Ms/Miss/Dr/Prof: \_\_\_\_\_ Name(s) \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_ DOB (m/d/yr) \_\_\_\_\_

Phone (H) \_\_\_\_\_ Mobile \_\_\_\_\_ Email \_\_\_\_\_

## Donor 2

Title: Mr/Mrs/Ms/Miss/Dr/Prof: \_\_\_\_\_ Name(s) \_\_\_\_\_

DOB (m/d/yr) \_\_\_\_\_ Mobile \_\_\_\_\_ Email \_\_\_\_\_

### With a permanent endowment gift established through a:

- Gift in Will     Gift in Trust     Retirement Account     Life Insurance Policy     Cash
- Assets: real estate, business interest, stocks     Gifts that produce lifetime income
- Gifts that produce income to heirs     Other \_\_\_\_\_

The approximate value of my/our commitment will be \$ \_\_\_\_\_ or \_\_\_\_\_ %.

I/we understand that this legacy gift will be held in a permanent fund for the benefit of the organizations selected.

The following named organizations are participating in the LIFE & LEGACY® program. They have made a commitment to work and learn together for the future of the community.

I/we wish to share my/our legacy with the following organizations:

- |  |   |
|--|---|
| <input type="radio"/> B'nai Aviv                                   | <input type="radio"/> Temple Bat Yam                    |
| <input type="radio"/> Brauser Maimonides Academy                   | <input type="radio"/> Temple Beth Emet                  |
| <input type="radio"/> David Posnack Jewish Community Center        | <input type="radio"/> Temple Beth Orr                   |
| <input type="radio"/> David Posnack Jewish Day School              | <input type="radio"/> Temple Beth Torah Sha'aray Tzedek |
| <input type="radio"/> Hebrew Academy Community School              | <input type="radio"/> Temple Dor Dorim                  |
| <input type="radio"/> Holocaust Documentation and Education Center | <input type="radio"/> Temple Kol Ami Emanu-El           |
| <input type="radio"/> Jewish Federation of Broward County          | <input type="radio"/> Young Israel of Hollywood         |



## Declaration of Intent (continued...) Name(s) of Donor: \_\_\_\_\_

- To encourage others to make commitments to the future, I/we permit my/our names to be listed.  
My/our name(s) should appear as: \_\_\_\_\_
- I/we would like my/our gift to remain anonymous at this time.

The following named organizations are not participating in the LIFE & LEGACY initiative, however I/we want them to benefit from my/our legacy gift.

- |  |  |
|--|--|
| <input type="radio"/> BBYO                               | <input type="radio"/> Jewish Academy                               |
| <input type="radio"/> Congregation Etz Chaim (Auditing)  | <input type="radio"/> Moishe House                                 |
| <input type="radio"/> Congregation Kol Tikvah (Auditing) | <input type="radio"/> Soref Jewish Community Center                |
| <input type="radio"/> Daniel D. Cantor Senior Center     | <input type="radio"/> South Florida Jewish Academy                 |
| <input type="radio"/> Goodman Jewish Family Services     | <input type="radio"/> Temple Solel (Auditing)                      |
| <input type="radio"/> Hillel                             | <input type="radio"/> Other Jewish Organization or Synagogue _____ |
| <input type="radio"/> JAFCO                              | <input type="radio"/> Other Secular Organization _____             |

- Donor will inform organizations of their intent
- Lead organization will contact other organizations

I understand that this declaration of intent is not a legal obligation and may be changed at my discretion at any time.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Please return this form to:  
Jewish Community Foundation of Broward County  
5890 South Pine Island Road, Davie, FL 33328  
Attn: Judy Levenson  
jlevenson@jewishbroward.org

For questions please contact Judy Levenson, Director, LIFE & LEGACY. 954-660-2076.  
jlevenson@jewishbroward.org or visit jewishbroward.org

Neither the Jewish Federation of Broward County, Jewish Community Foundation nor the LIFE & LEGACY participating organizations are engaged in rendering legal or tax services. Individuals considering legacy gifts should obtain the services of a professional advisor.