



Declaration of Intent

Date: _____

In honor of my/our values and traditions, I/we declare my/our intent to help provide for the future needs of the Jewish community of Broward County for future generations through a legacy gift.

- I/we have already made a legacy provision in my/our estate plan.
- I/we intend to create a Jewish Legacy and will formalize my/our gift within _____ months (up to 12) of signing this Declaration.

Donor 1

Title: Mr/Mrs/Ms/Miss/Dr/Prof: _____ Name(s) _____

Address _____ City _____

State _____ Zip _____ DOB (m/d/yr) _____

Phone (H) _____ Mobile _____ Email _____

Donor 2

Title: Mr/Mrs/Ms/Miss/Dr/Prof: _____ Name(s) _____

DOB (m/d/yr) _____ Mobile _____ Email _____

With a permanent endowment gift established through a:

- Gift in Will Gift in Trust Retirement Account Life Insurance Policy Cash
- Assets: real estate, business interest, stocks Gifts that produce lifetime income
- Gifts that produce income to heirs Other _____

The approximate value of my/our commitment will be \$ _____ or _____ %.

I/we understand that this legacy gift will be held in a permanent fund for the benefit of the organizations selected.

The following named organizations are participating in the LIFE & LEGACY® program. They have made a commitment to work and learn together for the future of the community.

I/we wish to share my/our legacy with the following organizations:

- B'nai Aviv
- Brauser Maimonides Academy
- David Posnack Jewish Community Center
- David Posnack Jewish Day School
- Hebrew Academy Community School
- Holocaust Documentation and Education Center
- Jewish Federation of Broward County
- Temple Bat Yam
- Temple Beth Emet
- Temple Beth Torah Sha'aray Tzedek
- Temple Dor Dorim
- Temple Kol Ami Emanu-El
- Young Israel of Hollywood



Declaration of Intent (continued...) Name(s) of Donor: _____

- To encourage others to make commitments to the future, I/we permit my/our names to be listed.
My/our name(s) should appear as: _____
- I/we would like my/our gift to remain anonymous at this time.

The following named organizations are not participating in the LIFE & LEGACY initiative, however I/we want them to benefit from my/our legacy gift.

- | | |
|--|--|
| <input type="radio"/> BBYO | <input type="radio"/> Jewish Academy |
| <input type="radio"/> Congregation Etz Chaim (Auditing) | <input type="radio"/> Moishe House |
| <input type="radio"/> Congregation Kol Tikvah (Auditing) | <input type="radio"/> Soref Jewish Community Center |
| <input type="radio"/> Daniel D. Cantor Senior Center | <input type="radio"/> South Florida Jewish Academy |
| <input type="radio"/> Goodman Jewish Family Services | <input type="radio"/> Temple Solel (Auditing) |
| <input type="radio"/> Hillel | <input type="radio"/> Other Jewish Organization or Synagogue _____ |
| <input type="radio"/> JAFCO | <input type="radio"/> Other Secular Organization _____ |

- Donor will inform organizations of their intent
- Lead organization will contact other organizations

I understand that this declaration of intent is not a legal obligation and may be changed at my discretion at any time.

Signature _____ Date _____

Signature _____ Date _____

Please return this form to:
Jewish Community Foundation of Broward County
5890 South Pine Island Road, Davie, FL 33328
Attn: Judy Levenson
jlevenson@jewishbroward.org

For questions please contact Judy Levenson, Director, LIFE & LEGACY. 954-660-2076.
jlevenson@jewishbroward.org or visit jewishbroward.org

Neither the Jewish Federation of Broward County, Jewish Community Foundation nor the LIFE & LEGACY participating organizations are engaged in rendering legal or tax services. Individuals considering legacy gifts should obtain the services of a professional advisor.